

Extended Project Start:

11/08/2025

TASK	No of Cases	Cases Completed	No of Cases with Underpin	Owner	RAG status	PROGRESS	START	DEADLINE
<b>Data Rectification for ABS</b>								
Order of St John's Care Trust	29	29		Vicki	G	100%	11/08/2025	31/03/26
OCC status 1&4	200	143		Tiff/Marie/ Cathy	G	72%	11/08/2025	31/05/26
Non-OCC status 1 & 4	159	67		Tiff/Marie/ Cathy	G	42%	11/08/2025	31/05/26
<b>Data rectification for Pensioners</b>								
Write to Pensioners to notify of delay in rectification	3,668	3,668	N/A	Rach/ Becky	G	100%	11/08/2025	30/09/25
OCC status 5	157	157		Gil/Helen	G	100%	11/08/2025	31/03/26
Non-OCC Status 5	905	811		Gil/Helen	G	90%	11/08/2025	31/05/26
Recalculate pension payments for those who have an underpin	TBC			Xaviah	G	0%	01/01/26	31/08/26
<b>Data rectification for deaths</b>								
OCC status 7	112			Xaviah	G	0.0%	11/08/2025	31/08/26
Non-OCC & OBU status 7	116			Xaviah	G	0.0%	11/08/2025	31/08/26
Recalculate death payments for those who have an underpin	TBC			Xaviah	G	0.0%	01/07/2025	31/08/2025
<b>Data rectification exit payments (transfer out )</b>								
Interfund Out	139	133	5	Laura/Xaviah	G	96%	11/08/2025	31/08/26
Transfer out non -club	13	1		Xaviah	G	8%	11/08/2025	31/08/26
Transfer out Club	23	1		Xaviah	G	4%	11/08/2025	31/08/2026

**Data Rectification for Interfunds held in other Authorities**

Request former LG membership to record as unaggregated to enable member to be in scope for McCloud rectification	4160			Jennie / Makarita / Miki	A	0%	01/10/2025	31/03/2026
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**Outside factors preventing McCloud Calculation**

Club transfer in	9				G	0.0%	11/08/2025	31/08/2026
Pension debit members	16				G	0.0%	11/08/2025	31/08/2026
Interfund in manual adjustments	20				G	0.0%	11/08/2025	31/08/2026